



## Club Assembly: The Inner Working of our Rotary Club



President Jeff started the meeting with some announcements but quickly turned to recognitions. More about that later in the Express.

This meet was entitled “The Club Assembly.” The purpose of the meeting is to inform Redding Rotarians how our club works but mainly what the club does and where the funds are spent and for what. Also presented was a brief financial statement provided by our treasurer Trudy Taveres.

President Jeff introduced our officers President elect Jake Mangas, Secretary Erik Poole and Treasurer Trudy Taveres. Next came the Board of Directors: Club Administration, Bret Christensen, Foundation Funding, Rick Fauss, Youth Services, Diane Kempley, Local Service Projects, Joe Wyse, International Service, Joseph Hedayatzadeh and Membership, Mike Mangas.

Next, President Jeff introduced all the various committee chairs by having them stand. This was followed by a breakdown of all the accomplishments of each committee during 2018-2019 and how much money was spent on each endeavor. The overview can be seen on page two.

The last part of the Club Assembly was the presentation of the club’s financial statement. The statement can be found on page three. Prez Jeff mentioned Redding Rotary received some \$15,000 back from District 5160 on the three year return to club plan.

For questions regarding the club, contact a director or our executive secretary. **By Tom Stovall**

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Regarding the Shan article in the September Spillway, there are inconsistencies in the story. The purpose of the article was to enlighten our members as to what the Shan is and to help understand how it works. Redding Rotarians are encouraged to check with the Foundation Committee as there is a document that details the Shan. A simplified version of this document will be published in next week’s Express.

**By Club Administration Director: Bret Christensen**

# Committee 2018 - 2019 Accomplishments

## ROTARY CLUB OF REDDING PROJECTS FOR THE YEAR ENDED JUNE 30, 2019

### COMMUNITY



Christmas	\$	1,800
Thanksgiving		10,605
Community Projects		708
Literacy		18,059
Harlan Carter Sponsorship		500
Empire Recovery Center		3,000
Carr Fire		13,333
<b>TOTAL</b>	<b>\$</b>	<b>48,005</b>

### YOUTH



4-Way Speech Contest	\$	1,118
Camp Royal		3,580
Honor to Youth		3,500
Lassen Park Foundation		2,500
Other		87
Scholarships		41,000
Scholar Athlete Scholarships		4,941
Teacher of the Year		1,800
I-House (international)		13,863
<b>TOTAL</b>	<b>\$</b>	<b>72,389</b>

### INTERNATIONAL



International projects	\$	1,000
Youth Study Exchange		750
Paul Harris - The Rotary Foundation		18,778
<b>TOTAL</b>	<b>\$</b>	<b>20,528</b>

**TOTAL SPENT ON THE ABOVE PROJECTS**

**\$ 140,922**



# Financial Statement 2018 - 2019

## ROTARY CLUB OF REDDING MANAGEMENT REPORT YEAR ENDED JUNE 30, 2019

### BACKGROUND:

The Finance Committee recommended, and the Board approved, a spending policy for the Foundation. The adopted spending policy for each year is 3 to 7% of the total balance in the Morgan Stanley account, determined as of 12/31 of the prior year. The Finance Committee meets to ascertain and recommend an amount for the upcoming budget year. The policy also notes that the balance in the account should not go below the amount of \$500,000.

For Rotary year 2019-2020 the Finance Committee recommended, and the Board agreed, an allocation of \$20,000 (3.6% of the Morgan Stanley account) toward the Club budget.

### FOUNDATION AS OF JUNE 30, 2019:

Total Assets	\$ 600,497	
Liabilities of the Foundation		(42,621)
Less amount already budgeted for year - as recommended by Finance Committee and adopted by the Board of Directors		(20,000)
Carr Fire remainder from original Board allocation of \$50,000		<u>(33,000)</u>
Potential balance after withdrawals	<u>\$ 504,876</u>	
(Subject to market performance, actual contributions to and expenses of the Foundation)		

Restricted fund balance as of June 30, 2019	\$279,047
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### Projected 2019-2020 Expenses:

Total Budgeted Expenses (Pre Carr Fire) Club	\$195,375
Total Budgeted Expenses (Pre Carr Fire) - Foundation	<u>\$159,400</u>
GRAND TOTAL	<u>\$354,775</u>

Club Assembly 9/05/2019



## President Jeff's Recognitions



**Rick Hill and Bruce Dean seen on a trip to Cabo. Bruce wasn't around but Rick paid \$100.**



**Todd Davis recognized for a recent trip to the top of Mt. Lassen. Thanks Todd \$100 to the Foundation.**



**Ehrin Landis has a new pilots license and he and his kids were seen in San Francisco for a birthday. Thanks Ehrin for \$100.**



**Brian Seamans was seen recently on a bike in Paris. He mentioned the scooters were fun also. Thanks Brian for the \$200 to the club.**



**Jason Waybright attended a blackberry festival in San Diego. Bet there was some good pie. Jason donated \$100 to his Paul Harris.**



# President Jeff's Recognitions



Courtney McElvain and Adam seen in the picture right were on a Yoga Teaching Vacation. Seems they teach yoga in several Central American countries and had a nice vacation at the same time. \$100 to where needed.



At the recent Team 7 and Team 5 social the bet was \$15.00 for Mike Warren and Prez Jeff Avery to the club. That is \$120 for both Mike and Prez Jeff. Thanks to those who went swimming.

Don Gallino has been so busy having fun with his RV that he didn't even take pictures. Up the Pacific coast and across Washington into Idaho and ending up in Boise. Don donated \$200 to the club. Thanks Don.

Joe Giramonte has given up his beloved Buick for a Toyota Avalon. Joe was somewhat shy about explain the details regarding his new car. No doubt Joe will enjoy this beautiful addition. \$100

Jeanne Jelke sheepishly admitted that her car had a mind of it's own running away with out her permission. It knocked down a sign before coming to rest in a neighbors yard. This was much to the delight of Pres Jeff as he has her insurance. Thanks Jeanne for the \$100 to your Paul Harris



## Calendar

September 12th	Enterprise High School Construction CTE Class
September 19th	The Importance of Local Universities
September 26th	Simpson University Men's Basketball
October 3rd	Fire Season Update
October 10th	To Be Announced

## **Election - Candidates for Office**

President Elect: Joe Ayer

Secretary: Erik Poole

Treasurer: Trudy Tavares

Board of Directors: Vote for three.

Jill Latendre

Mary Brace

Karen Karnatz

Kathy Malain

Michelle Nystrom

Randy Tate

Diane Kempley

The election will be held September 26th.

## **Redding Rotary Honored Veterans**

**Lieutenant Ray Williams (U.S.Navy)**

**Lt. Colonel Rush Blodget (U.S. Army)**

**First Lt. Bob Dicker (U.S. Army Air Corps)**

**Staff Sergeant Rudy Balma (U.S. Army)**

**Staff Sergeant Dick Green (U.S. Army)**

**Staff Sergeant Joe Cresto (U. S. Army)**

**Colonel Jerry Drennan (U. S. Army)**

**Captain Bill Kipp (U. S. Marine Corps)**







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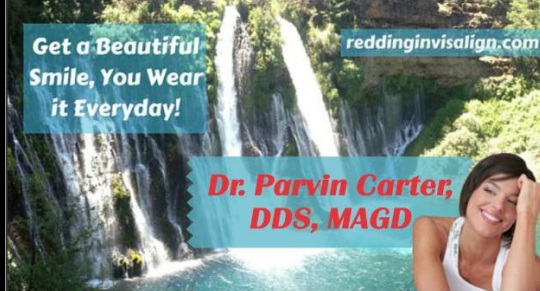
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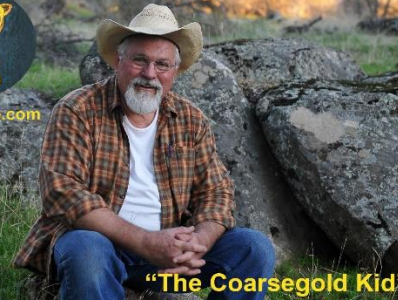


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